



NOON	OPENING REMARKS David Jenson (Stinson LLP)
12:05 P.M.	STATE OF THE M&A MARKET Zaheed Kajani (Evercore)
12:30 P.M.	PUBLIC COMPANY TAKE PRIVATE DEAL TRENDS Jack Bowling (Stinson LLP) & Scott Gootee (Stinson LLP)
12:50 P.M.	M&A TAX ISSUES Tom Molins (Stinson LLP), John “Jay” Simpson (Stinson LLP) & Adam Smith (KPMG)
1:20 P.M.	REP & WARRANTY INSURANCE Kelly Stout (Stinson LLP) & Wendy Prager (Lockton)
1:40 P.M.	BREAK
1:55 P.M.	ANTITRUST & REGULATORY SHIFTS AFFECTING M&A Jeetander Dulani (Stinson LLP) & Nicci Warr (Stinson LLP)
2:25 P.M.	CROSS-BORDER M&A AND GEOPOLITICAL DYNAMICS Elsa Manzanares (Stinson LLP) & Tobias Ziegler (Stinson LLP)
2:45 P.M.	KEY POINTS IN EARNOUTS Michael Campbell (Stinson LLP), Kim Larsen (Stinson LLP) & Adam Smith (KPMG)
3:15 P.M.	BREAK
3:30 P.M.	AI & CYBERSECURITY David Axtell (Stinson LLP) & Steve Cosentino, CIPP (Stinson LLP)
4:00 P.M.	TRENDS IN PRIVATE EQUITY Jared Ertle (Stinson LLP) & John Willding (Stinson LLP)
4:20 P.M.	SELECT PRIVATE COMPANY DEAL POINTS Jennifer Cooke-Yin (Stinson LLP) & David Jenson (Stinson LLP)
4:40 P.M.	BOARD CONSIDERATIONS & DELAWARE CASE LAW Eric Mikkelsen (Stinson LLP) & Patrick Respeliers (Stinson LLP)
5:00 P.M.	WEBINAR CONCLUSION