



<b>NOON</b>	<b>OPENING REMARKS</b> Jack Bowling (Stinson LLP)
<b>12:05 P.M.</b>	<b>STATE OF THE M&amp;A MARKET</b> Emily Rouleau (Bloomberg Law)
<b>12:30 P.M.</b>	<b>SELECT PUBLIC CO ACQUISITION DEAL POINTS</b> Jack Bowling (Stinson LLP)
<b>12:50 P.M.</b>	<b>REPRESENTATION &amp; WARRANTY INSURANCE</b> Annie Heiss (Lockton) & David Jennings (Stinson LLP)
<b>1:20 P.M.</b>	<b>TAX ISSUES</b> Adam Smith (KPMG) & John (Jay) Simpson (Stinson LLP)
<b>1:50 P.M.</b>	<b>BREAK</b>
<b>2:00 P.M.</b>	<b>JOINT VENTURES</b> Andrew Ostapko (Stinson LLP) & Michael Campbell (Stinson LLP)
<b>2:30 P.M.</b>	<b>THE EVOLUTION OF DUE DILIGENCE</b> J.D. Gerblick (KPMG) & Ji Hyun (Jennifer) Kim (Stinson LLP)
<b>3:00 P.M.</b>	<b>ANTITRUST DEVELOPMENTS</b> Jeetander Dulani (Stinson LLP) & William (Bill) Kearney (Stinson LLP)
<b>3:30 P.M.</b>	<b>BREAK</b>
<b>3:40 P.M.</b>	<b>PAYING AGENTS &amp; SHAREHOLDER REPRESENTATIVES ISSUES</b> Jennifer Cooke-Yin (Stinson LLP), David J. Kim (Stinson LLP) & Aggie Glijer-Piechota (Bridge Bank)
<b>4:00 P.M.</b>	<b>NEGOTIATING DEAL TERMS</b> David Jenson (Stinson LLP) & Emily Rouleau (Bloomberg Law)
<b>4:30 P.M.</b>	<b>BOARD CONSIDERATIONS</b> Scott Gootee (Stinson LLP) & Stephen Quinlivan (Stinson LLP)
<b>5:00 P.M.</b>	<b>WEBINAR CONCLUSION</b>